

TELEPHONE INTERVIEW PREPARATION

Thank you for considering American National for your life insurance needs! Provided for your convenience is a brief description of what to expect during the telephone interview as well as pertinent information that will likely be asked for you to provide.

About the interview

After we've received your application you will be contacted via telephone for a brief consultation. The interview is used to verify your answers to the life insurance application questions. The call usually only takes between 15 and 30 minutes and you'll be asked about your health history, hobbies, and finances.

For a quick and easy process, please consider the following questions and information beforehand:

General information needed for the interview:

- Your driver's license number and Social Security number
- Information about other life insurance policies you have, including policy numbers if you have them handy
- Financial information, including income and net worth (assets minus liabilities)
- Citizenship documentation

Health history information needed for the interview:

- Dates of treatments, surgeries, diagnoses, or procedures, performed at your last doctor's visit
- Prescription names and dosages for current medications
- Name, addresses, and phone numbers for your current doctors
- Information about your family's health history, including major diagnoses and ages and causes of death, if applicable
- Your current weight and a record of any major fluctuations

Habits and hobby information needed for the interview:

- Think ahead about how often you exercised and participated in sports activities, especially extreme sports like hang gliding, scuba diving, racing, flying, etc within the last five years or within the next two years.
- Be ready to answer questions about your smoking, drinking habits, and drug use.



Quick Tips

▶ Review of your application begins as soon as we receive a signed application, so e-signing makes for a fast and effective review.

▶ For information pertaining to the interview process, time it takes, etc., please call: **833-399-6454**

Monday–Friday; 8a.m.–8p.m. CST

1. If you are a client calling to complete your application, please press '1'.
2. If you are a general agent, please press '2'.